

THE GAS MARKET LIBERALISATION AND THE ENERGY SECURITY



INTERNATIONAL CONFERENCE . V EDITION

CONFERENCE • 07 DECEMBER 2011 • HOTEL WESTIN IN WARSAW (AL. JANA PAWŁA II 21), POLAND

DEAR SIRs AND MADAMS,

We are proud to invite You to take part in the V edition of the conference "The Gas Market Liberalisation and the Energy Security". The conference is one of the most important events for the gas sector in the Central Europe dedicated to the issues of freeing the gas prices and liberalizing the market.

The conference will be attended by the representatives of the Polish authorities: Ministry of Economy, Ministry of State Treasury, Energy Regulatory Office and the Parliament of the Republic of Poland, as well as the representatives of the European Parliament.

The main topic of this year's international conference is liberalizing the gas market in Poland and in other European Union countries as well as the development directions of the competitive gas market in Europe.

Over 60 managers representing the major companies from the gas sector from Poland and the Central Europe, the major industrial gas recipients in the region and the leading European gas companies interested in expansion in the Central Europe region will attend the conference.

The special guests of the conference will be the experts from Austria, Czech Republic, Germany, United Kingdom and Spain, who shall present the experiences from liberalizing the market and freeing the gas prices in these countries. They will discuss the principles of accessing the transmission grids, gas storage, LNG terminals and end customers.

The conference shall be translated simultaneously into the English and Polish languages.

THE MAIN TOPICS OF THE CONFERENCE:

- THE STRATEGIES OF THE GOVERNMENT AND THE PRESIDENT OF ERO AS REGARDS FREEING THE GAS PRICES AND LIBERALIZING THE GAS MARKET
- THE STATE OF PREPARATIONS OF THE GAS MARKET AND THEIR PARTICIPANTS TO FREEING THE PRICES FOR INDUSTRIAL RECIPIENTS
- THE NEW LEGAL FRAMEWORK FOR THE GAS MARKET IN POLAND AND IN EUROPEAN UNION
- THE ACCESS PRINCIPLES TO TRANSMISSION NETWORK, INTERCONNECTORS, YAMAL PIPELINE AND LNG TERMINAL
- DEVELOPMENT TENDENCIES OF THE COMPETITIVE GAS MARKET IN EUROPE
- GAS MARKET LIBERALIZATION MODELS. UNITED KINGDOM, CZECH REPUBLIC, GERMANY, SPAIN
- THE FUTURE OF EUROPEAN GAS SUPPLY - THE SHAPING OF PRICES AND THEIR INFLUENCE ON THE MARKET PLAYERS
- GAS TRADE PLATFORM MODELS IN EUROPE
- SPOT CONTRACTS AND THEIR SIGNIFICANCE FOR THE GAS MARKET IN EUROPE
- LIBERALIZING THE GAS MARKET IN THE EUROPEAN UNION AND THE INTERESTS OF GAZPROM.

I would like to invite you to participate in the conference.

Michał Putkiewicz
President of the Board Adventure Consulting Sp. z o.o.

PARTICIPATION CONDITIONS:

1. The cost of participation in the conference for one person is: 1490,00 PLN + 23% VAT (Total: 1817,80 PLN or 460,00 EUR)
2. Participation condition is sending fulfilled registration form by fax: **+48 22 894 40 24** or email: **adventure@adventure.pl** and sending payments into Adventure Consulting Ltd.'s account before **December 02, 2011**.
3. After receiving your entry we will send you confirmation of your participation.
4. Cancellation of participation should be sent by fax: +48 22 894 40 24 or email: **adventure@adventure.pl** before December 02, 2011.
5. In case of cancellation after December 02, 2011, we will charge you 100% participation fee.
6. In case of lack of cancellation and not taking part in the conference, we will charge you 100% participation fee.
7. Other employee of the company can take part in the conference instead of the person entered.

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PROGRAMME:

9.45–10.00: registration of participants and welcome coffee
10.00: opening of the conference

GAS MARKET FOR THE INDUSTRY IN POLAND PRIOR THE FULL OPENING. STRATEGIES OF THE GOVERNMENT, REGULATOR, PGNiG S.A. AND GAS RECIPIENTS.

10.00–10.20: **NEW GAS LAW AND GOVERNMENTAL STRATEGY ON PGNiG S.A. AND THE GAS MARKET IN POLAND.**
 > invited: professor MACIEJ KALISKI, *Under-Secretary of State, Ministry of Economy, Poland*

10.20–10.40: **GOVERNMENTAL STRATEGY ON PGNiG S.A. AND GAS MARKET LIBERALIZATION IN POLAND AND THE CHALLENGES OF ENERGY SECURITY.**
 > invited: dr MIKOLAJ BUDZANOWSKI, *Under-Secretary of State, Ministry of Treasury, Poland*

10.40–11.00: **STRATEGY AND ACTIVITIES OF THE PRESIDENT OF ERO. PERSPECTIVES OF LIBERALIZING THE GAS MARKET IN POLAND.**
 > HALINA BOWNIK-TRYMUCHA, *Director of the Competition Promoting Department, Energy Regulatory Office, Poland*

11.00–11.30: **PGNiG S.A. AND THE CHALLENGES OF THE MARKET OPENING – STRATEGY FOR THE NEW TIMES.**
 > representative of the PGNiG S.A.

11.30–11.50: **HOW TO LIBERALISE POLISH GAS MARKET?**
 > MAREK KAMIŃSKI, *Director, Ernst&Young Business Advisory*

11.50–12.10: **LIBERALIZING GAS MARKET FROM THE VIEWPOINT OF INDUSTRIAL GAS RECIPIENTS.**
 > JERZY MAJCHRZAK, *Director of the Polish Chamber of Chemical Industry*

12.10–12.20: coffee break

12.20–12.45: **TECHNICAL AND LEGAL CONDITIONS FOR THE ACCESS TO THE TRANSMISSION NETWORK, INTER-CONNECTORS, YAMAL PIPELINE AND LNG TERMINAL FOR PGNiG S.A. AND ALTERNATIVE OPERATORS.**
 > representative of OGP Gaz-System S.A.

DEVELOPMENT DIRECTIONS OF THE COMPETITIVE GAS MARKET IN EUROPE.

12.45–13.15: **THE FUTURE OF EUROPEAN GAS SUPPLY – LONG TERM OUTLOOK ON PRICES AND IMPLICATIONS ON PLAYERS.**
 > KURT OSWALD, *Partner in Vienna office, A.T. Kearney*

13.15–13.45: **LIBERALIZATION AND COMPETITION ON THE GAS MARKET IN UK. ACCESS TO TRANSMISSION NETWORKS, GAS STOREHOUSES AND END-CLIENTS.**
 > MICHAEL RUDD, *Partner, Bird&Bird law firm, office in London*

13.45–14.15: **LIBERALIZATION OF THE GAS MARKET IN THE CZECH REPUBLIC. CONCLUSIONS FOR THE POLISH MARKET.**
 > PAVEL DOCEKAL, *Head of Regulatory Affairs, RWE Transgas A.S.*

14.15–15.00: lunch

15.00–15.30: **MODELS OF GAS TRADE PLATFORMS IN U.E.. SPOT CONTRACTS AND THEIR SIGNIFANCE ON THE CENTRAL EUROPEAN GAS MARKET.**
 > invited: BERNHARD SEIBERL, *Chief Operations Officer and Vice-CEO, Central European Gas Hub AG*

15.30–16.00: **SPANISH LNG MARKET. ACCESS TO LNG TERMINALS AND TRANSMISSION GRID, SHAPING GAS PRICES AND COMPETITION ON THE GAS MARKET.**
 > HERMENEGILDO ALTOZANO, *Partner, Bird&Bird law firm, office in Madrid*

16.00–16.30: **LEGAL CONDITIONS FOR THE LIBERALIZATION OF THE GAS MARKET IN THE EUROPEAN UNION. ACCESS TO TRANSFORMATION NETWORKS, GAS STOREHOUSES AND END-CLIENT .**
 > invited: VIT STEHLIK, *Partner, White&Case law firm, office in Prague*

16.30–17.00: **GAS RELATIONS BETWEEN EUROPEAN UNION AND RUSSIA. LEGAL REGULATIONS AND PRO-COMPETITION POLICY OF EU AND THE INTERESTS OF GAZPROM.**
 > MARCELINA GOŁĘBIEWSKA, *Chief of the Analysis Department, PGNiG S.A.*

17.00–17.15: summary and conclusion of the conference

originator and organiser:



partner:



MORE INFORMATIONS: **WWW. ADVENTURE.PL**

REGISTRATION FORM

PLEASE FULLFILL THE FORM AND SEND IT BY FAX: +48 22 894 40 24 or BY EMAIL: adventure@adventure.pl

PARTICIPATION IN 5TH EDITION OF THE CONFERENCE "THE GAS MARKET LIBERALISATION AND THE ENERGY SECURITY", 7TH DECEMBER 2011, HOTEL WESTIN IN WARSAW (AL. JANA PAWŁA II 21), POLAND.

1. ....	.....	.....	.....	.....
name	surname	position	e-mail	tel/fax
2. ....	.....	.....	.....	.....
name	surname	position	e-mail	tel/fax
3. ....	.....	.....	.....	.....
name	surname	position	e-mail	tel/fax

The cost of participation in the conference for one person is: 1490,00 PLN + 23% VAT (Total : 1832,70 PLN or 460,00 EUR). The price includes participation in conference, conference materials, coffee breaks and lunch. Dead line of sending registration form and payment is **2ND of December, 2011.**

Payments should be sent into an account: **Adventure Consulting Ltd. Volkswagen Bank Polska**
INGBPLPW22213000042001031274380001 (for international payments) **22213000042001031274380001** (for national payments)

If it is necessary to issue the VAT invoice: We state that our company is the VAT tax payer and has NIP identification number:
 We authorize Adventure Consulting Ltd. to issue an invoice without the recipient's signature. We state that we got acquainted with participation conditions and we assume an obligation to make a full payment resulting this agreement.

Signature : Date : Company's stamp: